A New Direction

Shifting Transportation Trends in the U.S.

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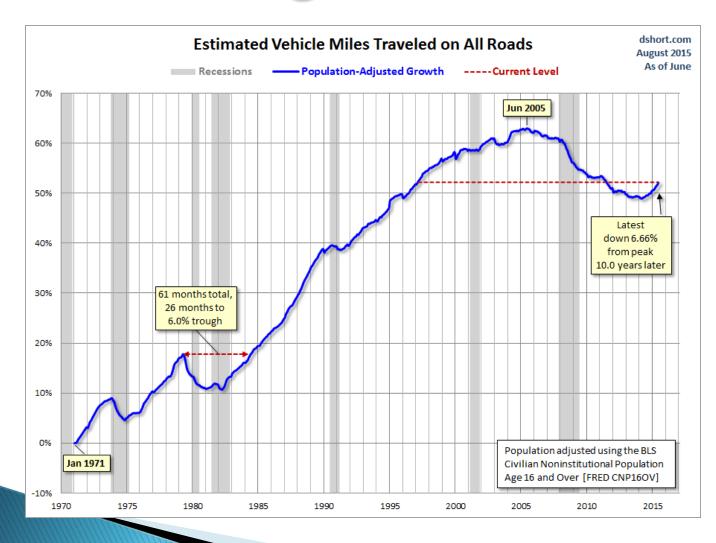
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NASSPIRG Standing Up To Powerful Interests

Today's presentation

- How are transportation trends changing among young people and Americans in general.
- What might it mean for the future.

The Driving Boom Is Over



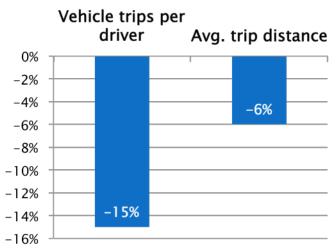
The number of miles driven by the avg.
American increased nearly continuously for 60 years

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Since 2005, it has dropped.

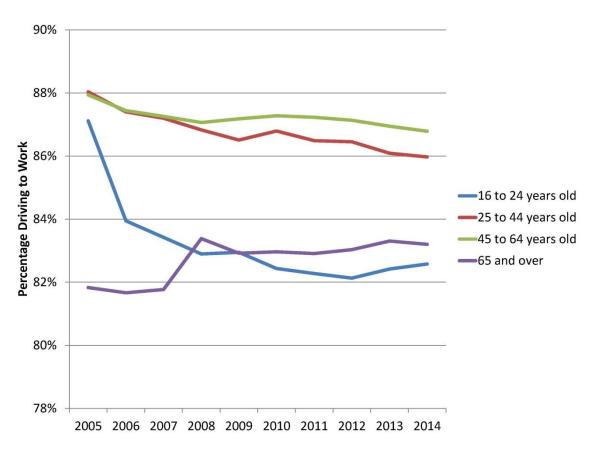
Young People Leading Change

Vehicle-miles traveled declined 23% among 16 to 34 year olds from 2001 to 2009 (2009 NHTS). Fewer drivers. Fewer vehicle trips. Shorter vehicle trips.



The share of 14 to 34 year olds without a drivers license increased from 21 percent to 26 percent (FHWA).

% of People Driving to Work Continues to Fall Among Millennials, Gen Xers



Data: U.S. Census Bureau

Why?

- One estimate of the reasons for decline in driving among young people:
 - Employment and lifestyle changes: 10 to 25% of the decline
 - Changing attitudes and new technology: 35 to 50% of the decline
 - General fall in travel across society: 40%

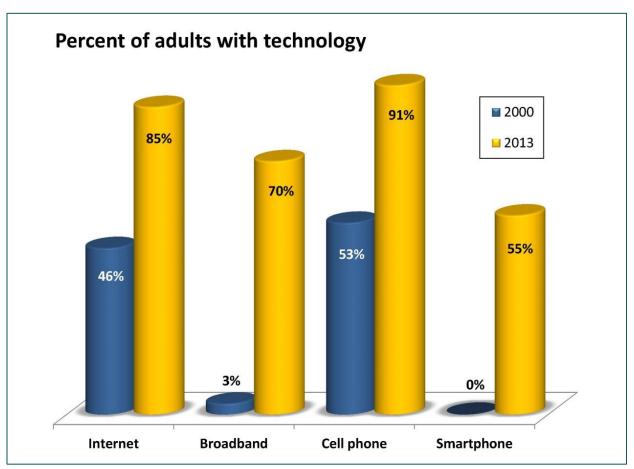
(Noreen McDonald, Are Millennials Really the 'Go Nowhere' Generation, 2015)

Millennials are driving less for economic reasons ... and for reasons that have little to do with the economy.

What's Different for Millennials?

- In addition to economic and lifestyle changes (including later marriage, household formation and child birth)
 - A new technological playing field
 - Increased desire for urban living
 - Increased multi-modality

A New Technological Playing Field



Data: Pew Research Center

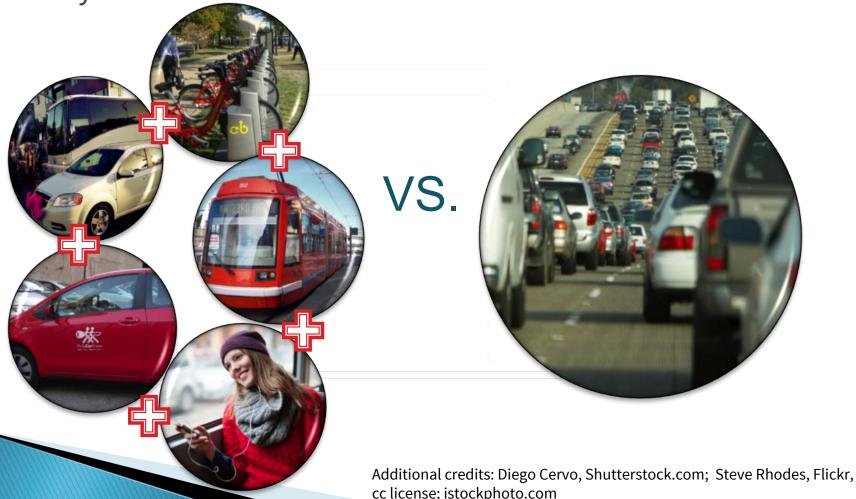
New Tech-Enabled Transportation Services

- Reducing barriers to transit use
 - Real-time scheduling, trip planning, mobile ticketing.
- Improving the rider experience
 - Remain connected while in travel not possible to do safely while driving
- Enabling shared-use modes

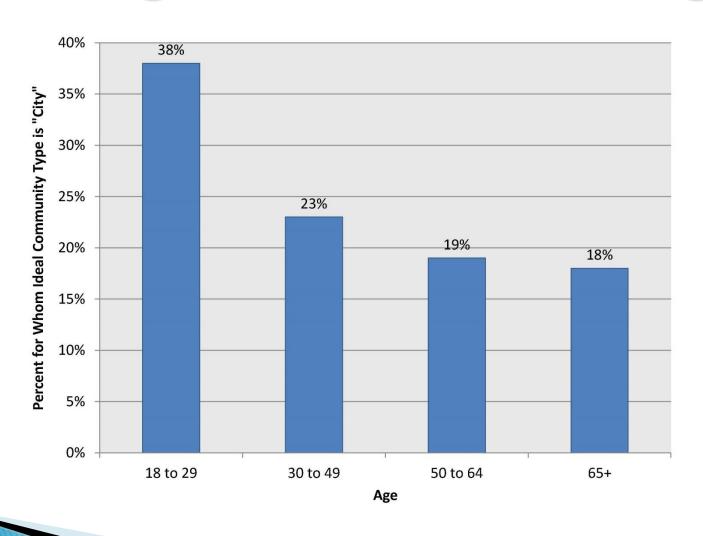


Photo illustration: Harriet Eckstein Graphic Design.

Millennials more likely than older generations to report that transportation apps made it easier for them to live life without a car. (Zipcar, 2014) Shared-use modes such as carsharing, bikesharing, Lyft & Uber may enable access to 24/7 mobility with **more choices** and **lower cost** – competing with dominant model of mobility by privately owned vehicle.



Increasing Desire for Urban Living



Data: Pew Research Center

Especially Living Downtown

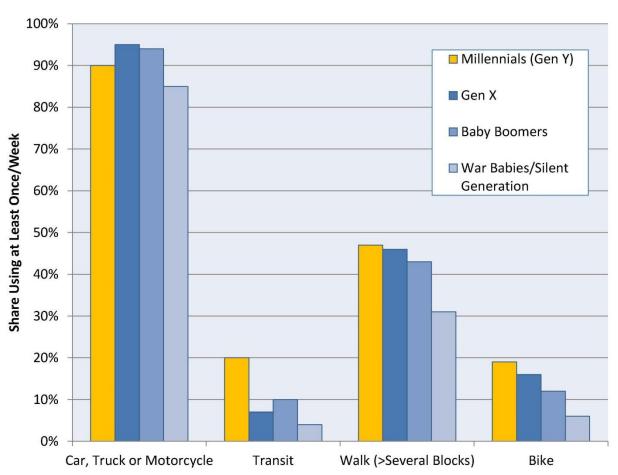
 Population of young college grads living in close-in (near downtown) neighborhoods increased twice as fast as growth in metro areas overall.



Sources: Decennial Census (2000); American Community Survey, 2008-12 Five-year data (2010). Note these are different than the 2012 one-year data reported in Table 3.

More Multimodal

Millennials use transit, walk and bike more than older generations, and are more likely to use multiple modes of travel.



Will it Continue?

- Rising gas prices and cheap credit for auto sales have contributed to a recent increase in driving.
- Public policy choices especially the availability of affordable, safe and efficient opportunities to take transit, walk or bike, will help determine the outcome.

Thank you.

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