May 2024



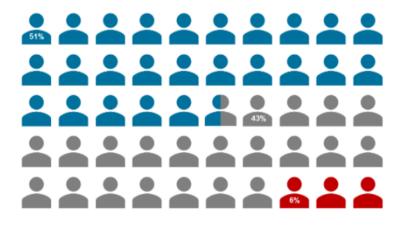
Public Opinion Research: Oregonians Are Feeling the Pressure of Sky High Health Care Prices

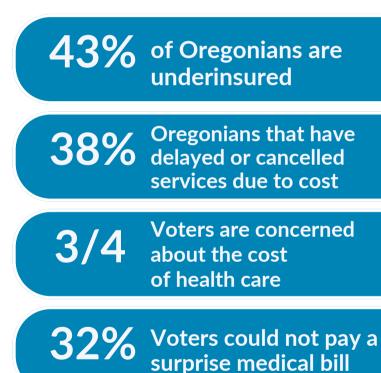
The greatest share of overall spending in our health care system can be attributed to the hospital sector, making up <u>a majority of health care spending</u> in the United States in 2022. OSPIRG partnered with Strategies 360 to undertake public opinion research and understand Oregonians attitudes and opinions about certain health care solutions – particularly as they relate to addressing hospital prices and increasing transparency.

In November 2023, OSPIRG commissioned a statewide public opinion survey completed by Strategies 360 representative of voters in Oregon with a sample size of n = 500 and a margin of error of $\mp 4.4\%$.

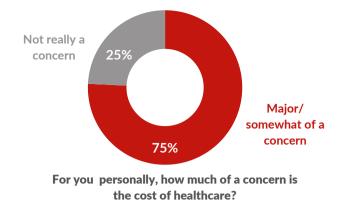
 94% of voters in Oregon have health insurance; however, 43% of the electorate is underinsured. This leaves nearly half of voters without adequate insurance coverage. 38% of Oregonians report that they have delayed or cancelled medical treatments because the care was not covered by insurance, with 37% reporting this was due to high out of pocket cost.

Insurance status of the electorate adequately insured | underinsured | uninsured





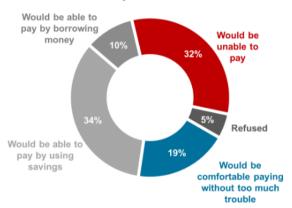
 Nearly 2 in 5 Oregonians say their healthcare costs have gone up in the last twelve months. Healthcare costs have risen across the board, but particularly for those who are underinsured, who have an insurance source other than Medicare or their employer.



 32% of Oregonian voters would not be able to pay an unexpected medical bill, with another 44% stating they would need to borrow from their savings, their family, their friends, or a bank. These impacts are not limited to one group – at every income level, a majority of voters would struggle to pay a surprise bill.

 75% of Oregonian voters said that the cost of health care is a concern. This concern is felt most acutely among those aged 50-64, voters of color, and those with an income between \$50K-\$75K. This is an increase from 69% of voters who said the cost of health care was a concern in 2021.

> If you received a \$1,500 medical bill tomorrow, what would your reaction be?

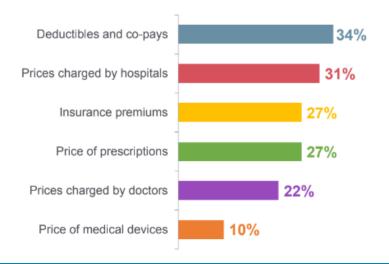


Nearly 1/3 of Oregonians report that prices charged by hospitals have the biggest impact on them.

Oregonians are suffering under the weight of a high cost health care system. Lawmakers have a clear mandate to address the deep concerns voters have about the cost of health care.

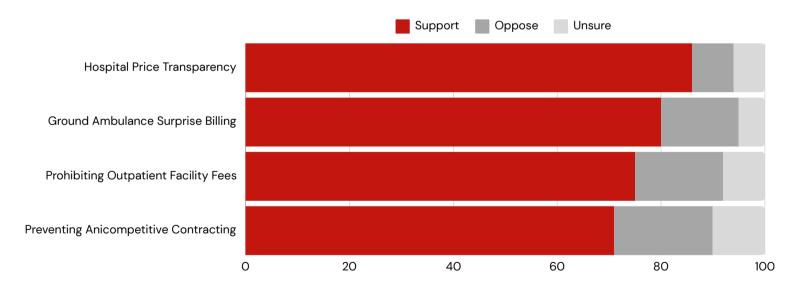
- Oregonians cite co-pays, deductibles, and prices charged by hospitals as the health care related costs that have the biggest impact on them. These out of pocket costs disproportionately impact voters of color.
- 42% of Oregonians believe that the biggest cause of high health care costs are excessive prices charges by providers.
- A majority of Oregonian voters disagree that hospitals in the state of Oregon charge fair prices.

Of the following healthcare related costs, in your opinion which TWO have the biggest impact on you?*



Oregonians are being priced out of the health The Oregon state government should take action to reduce hospital prices care they need. Three quarters of Oregon voters expressed concern with the rising cost of health care – and a majority (58%) of Oregonians disagreed with the sentiment that hospitals charge fair prices. People across the 73% state, regardless of geography, race and ethnicity, party affiliation, and source of coverage are ready for change. 73% of Oregonians believe that legislators should 19% take action to reduce hospital prices, through: Agree Disagree

- Adopting and enforcing state-level hospital price transparency requirements.
- S Eliminating surprise billing for ground ambulance services.
- Prohibiting hospital facility fees for services performed outside the hospital, like at an outpatient clinic or doctor's office.
- Preventing health care systems and hospitals from engaging in anti-competitive contracting practices.



About OSPIRG:

OSPIRG is an advocate for the public interest. We speak out for the public and stand up to special interests on problems that affect the public's health, safety and wellbeing. OSPIRG and our network of state organizations have a 50 year track record of bringing people together around solutions that work, and not stopping until we get real results.